

## SIXTH SUPPLEMENTAL TRUST DEED

**THIS SIXTH SUPPLEMENTAL TRUST DEED** is made on this [•] day of [•] 2023 at Mumbai, State of Maharashtra.

### **BETWEEN**

**DSP HMK Holdings Private Limited**, a company registered under the provisions of the Companies Act, 1956, having its registered office at Mafatlal Centre, 11<sup>th</sup> Floor, Nariman Point, Mumbai – 400 021, referred to as “**DSP HMK**” (which expression shall unless repugnant to the context thereof include its successors and assigns) **OF THE FIRST PART;**

### **AND**

**DSP Adiko Holdings Private Limited**, a company registered under the provisions of the Companies Act, 1956, having its registered office at Mafatlal Centre, 11<sup>th</sup> Floor, Nariman Point, Mumbai – 400 021, referred to as “**DSP Adiko**” (which expression shall unless repugnant to the context thereof include its successors and assigns) **OF THE SECOND PART;**

### **AND**

**DSP Trustee Private Limited**, a company registered under the provisions of the Companies Act, 1956, having its registered office at Mafatlal Centre, 10<sup>th</sup> Floor, Nariman Point, Mumbai – 400 021, referred to as “**Trustee**” (which expression shall unless repugnant to the context thereof include its successors and assigns) **OF THE THIRD PART.**

Each of DSP HMK, DSP Adiko and the Trustee are hereinafter collectively referred to as “**Parties**” and individually, as a “**Party**”.

### **WHEREAS:**

- (A) DSP Merrill Lynch Limited (then known as DSP Financial Consultants Limited) and Merrill Lynch Investment Managers, L.P. (then known as Merrill Lynch Asset Management LP) (hereinafter collectively referred to as the “**Initial Settlers**”) established a trust by the name of “**DSP Merrill Lynch Mutual Fund**” (the “**Mutual Fund**”), now known as “**DSP Mutual Fund**”, pursuant to a Deed of Trust dated 16<sup>th</sup> December 1996 (the “**Original Trust Deed**”) executed by the Initial Settlers and the Trustee and registered with the Sub Registrar of Assurances, Mumbai under Mudrank No. 4 Bombay 4495 of 1996 in accordance with the Indian Registration Act, 1908.
- (B) The Original Trust Deed was amended by the Supplemental Trust Deed dated 23<sup>rd</sup> December, 1999, the Second Supplemental Trust Deed dated 27<sup>th</sup> March, 2000, the Third Supplemental Trust Deed dated 20<sup>th</sup> September, 2005, the Fourth Supplemental Trust Deed dated 3<sup>rd</sup> November, 2008 and the Fifth Supplemental Trust Deed dated 16<sup>th</sup> August, 2018 (collectively referred to as the “**Existing Trust Deed**”).
- (C) DSP Investment Managers Private Limited (“**DSPIM**”) has been acting as the asset management company of DSP Mutual Fund (“**DSP MF**”), registered as a mutual fund under the SEBI (Mutual Funds) Regulations, 1996. DSPIM has now demerged and transferred its asset management business in favour of DSP Asset Managers Private Limited (“**DSPAM**”) pursuant to a scheme of arrangement under Sections 230 to 232 of the Companies Act, 2013 (the

**“Scheme”**). The asset management business of DSPIM, inter alia, includes acting as the asset management company of DSP MF. Accordingly, DSPIM has ceased to act and DSPAM has been appointed and will act as the asset management company of DSP MF going forward.

- (D) In view of above, the Parties have agreed to amend certain provisions of the Existing Trust Deed.

**THEREFORE THESE PRESENTS WITNESSETH AS FOLLOWS:**

**1. Interpretation Clause**

All words and expressions used in this Sixth Supplemental Trust Deed and not defined herein shall have the same meaning as assigned to them in the Existing Trust Deed, unless the context requires otherwise.

**2. Amendment**

Clause 1(a) of the Existing Trust Deed is hereby deleted and replaced in entirety as follows:

**“Asset Management Company”** shall mean the asset management company approved by SEBI to act as Investment Manager of the Mutual Fund from time to time.”

3. Subject to the aforesaid, the Existing Trust Deed shall continue to remain unaltered and in full force and effect.

*[THE REMAINING PORTION OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK]*

**Signed and Delivered on behalf of THE FIRST PART:  
For DSP HMK HOLDINGS PRIVATE LIMITED**

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**Name:**

**Designation:**

**In the presence of:**

**1. Name:**

**Address:**

**2. Name:**

**Address:**

**Signed and Delivered on behalf of THE SECOND PART:  
For DSP ADIKO HOLDINGS PRIVATE LIMITED**

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**Name:**

**Designation:**

**In the presence of:**

**1. Name:**

**Address:**

**2. Name:**

**Address:**

**Signed and Delivered on behalf of THE THIRD PART:  
For DSP TRUSTEE PRIVATE LIMITED**

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**Name:**

**Designation:**

**In the presence of:**

**1. Name:**

**Address:**

**2. Name:**

**Address:**