

**Update for IL&FS Energy Development Company Limited (IEDCL) Interim distribution**

DSP Mutual Fund ('Fund') held INR 200 crore (Face Value) of unsecured IEDCL bonds, The Fund has valued the exposure currently at zero value, considering poor visibility on recovery.

Ministry of Corporate Affairs, Government of India had proposed a resolution framework for the IL&FS Group, which was approved by the Hon'ble NCLAT pursuant to which the creditors of IL&FS Group companies were invited to submit their claims along with proof in respect of liabilities due up to and including October 15, 2018 (the 'Cut Off Date').

**Details of the Fund's claims for IEDCL & Interim distribution by IEDCL:**

Board of IL&FS to effect interim distribution of accumulated resolution and related proceeds without waiting for final resolution of the relevant entity (an associated condition for distribution), filed an application with the Hon'ble NCLAT detailing the interim distribution process which is approved by the Hon'ble NCLAT and IL&FS Energy Development Company Limited ("IEDCL") is one among such IL&FS Group company wherein the Interim Distribution Process is being carried out.

Pursuant to above the Scheme(s) have received Interim Distribution as under:

<b>Name of the Debenture Holder</b>	<b>DSP Credit Risk Fund</b>	<b>DSP Credit Risk Fund &amp; DSP FMP - Series 196 - 37M*</b>
Debenture Series	Debenture holders for Series I & Series II	Debenture holders for Series I & Series II
ISIN No.	INE938L08049	INE938L08056
Amount Claimed as per Report dated January 31, 2023	Rs. 1,29,45,37,835	Rs. 1,28,36,31,863
Amount Admitted as per Report dated January 31, 2023	Rs. 1,29,45,37,835	Rs. 1,28,36,31,863
Amount distributed against the above admitted claim in the Interim Distribution Process (Round 1)	Rs. 12,03,315	Rs. 11,93,177
Amount to be distributed against the above admitted claim in the Interim Distribution Process (Round 2)	Rs. 5,00,900	Rs. 4,96,680
Number of Debentures held at Face Value of INR 1,000,000	1,000	DSP Credit Risk Fund - 770  DSP FMP - SERIES 196 - 37M - 230
Amount to be distributed to the Debenture Holder in the Interim Distribution Process (Round 2)	Rs. 5,00,900	DSP Credit Risk Fund - Rs. 3,82,443.60/-  DSP FMP - Series 196 - 37M - Rs. 1,14,236.40/-
Scheme AUM	DSP Credit Risk Fund (as on Feb 29, 2024) – Rs. 194.97 Crores  *DSP FMP - Series 196 - 37M	

\* The scheme matured on August 01, 2019

This interim distribution is recognized as realized income on March 1, 2024 and reflected in NAV published for March 1, 2024. However, the interim distribution is subject to the claw back in the event it is subsequently found that such creditor has, by way of interim distribution, received an amount more than what such creditor ought to have received.

**DSP Asset Managers Private Limited**

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