TATHYA

August 2023

DSP

MUTUAL FUND

| Consumption/Demand (%, YoY*) | FY24 YTDA | FY23 Avg | Jul-23 | Jun-23 | May-23 | Apr-23 | Mar-23 | Feb-23 | Jan-23 | Dec-22 | Nov-22 | Oct-22 | Sep-22 | Aug-22 | Jul-22 | Jun-22 | |
|--|---|---|---|--|---|--|---|---|--|--|--|---|--|--|---|--|---|
| Personal Loans | 19.9 | 19.0 | | 20.9 | 19.2 | 19.4 | 20.6 | 20.4 | 20.4 | 20.2 | 19.7 | 20.2 | 19.6 | 19.5 | 18.8 | 18.1 | |
| Retail Payments | 18.7 | 27.3 | | 18.8 | 21.6 | 15.8 | 14.8 | 17.8 | 21.6 | 17.6 | 24.2 | 17.6 | 28.1 | 26.5 | 28.5 | 39.3 | |
| Consumer Sentiment Index(abs) | 95.3 | 77.9 | 96.5 | 96.6 | 94.5 | 93.6 | 90.8 | 88.1 | 83.9 | 80.5 | 81.2 | 82.6 | 77.8 | 72.7 | 73.1 | 68.6 | |
| Rural Wage Growth | 4.8 | 5.4 | 0.0 | 4.4 | 4.9 | 5.2 | 5.7 | 5.9 | 6.4 | 6.3 | 6.4 | 5.8 | 5.0 | 5.0 | 4.9 | 4.8 | |
| Non-Oil Imports Passenger cars sales | -10.0 -6.8 | 13.9 33.6 | -9.0 -23.5 | -10.7 -12.1 | -7.0 -3.0 | -13.5 11.4 | 0.1 -11.5 | -9.7 6.5 | -9.6 8.1 | -4.5 -7.3 | 4.8 29.0 | 0.5 35.7 | 16.0 122.2 | 25.0 23.0 | 34.0 10.3 | 9.0 | |
| POL Consumption | 5.1 | 11.0 | 1.9 | 4.5 | 12.6 | 1.4 | 8.6 | 6.5 | 4.3 | 3.4 | 14.3 | 5.7 | 8.3 | 14.6 | 8.6 | 18.1 | |
| Two wheelers | 6.8 | 31.1 | -7.2 | 1.7 | 17.4 | 15.1 | 7.7 | 7.6 | 3.8 | 2.9 | 16.5 | 1.6 | 12.9 | 16.3 | 9.6 | 24.1 | |
| Consumer Price Inflation | 5.3 | 6.7 | 7.4 | 4.9 | 4.3 | 4.7 | 5.7 | 6.4 | 6.5 | 5.7 | 5.9 | 6.8 | 7.4 | 7.0 | 6.7 | 7.0 | |
| Core CPI(ex food and fuel) | 5.2 | 6.2 | 5.0 | 5.2 | 5.2 | 5.4 | 6.0 | 6.2 | 6.2 | 6.2 | 6.2 | 6.1 | 6.2 | 6.0 | 6.0 | 6.0 | \ |
| ndustry/Manufacturing (%, YoY*) | FY24 YTDA | FY23 Avg | Jul-23 | Jun-23 | May-23 | Apr-23 | Mar-23 | Feb-23 | Jan-23 | Dec-22 | Nov-22 | Oct-22 | Sep-22 | Aug-22 | Jul-22 | Jun-22 | |
| Credit To Industry | 7.0 | 9.8 | | 8.1 | 6.0 | 7.0 | 5.7 | 7.0 | 8.7 | 8.7 | 13.1 | 13.6 | 12.6 | 11.4 | 10.5 | 9.5 | |
| Cement Production | 12.2 | 9.6 | | 9.4 | 15.4 | 12.0 | -0.2 | 7.5 | 4.7 | 9.5 | 29.1 | -4.1 | 12.5 | 2.2 | 0.7 | 19.7 | |
| CV (Quarterly) | -1.5 | 35.6 | | -1.5 | | | 6.5 | | | 11.9 | | | 36.0 | | | 87.8 | |
| Coal Production | 8.7 | 15.8 | | 9.7 | 7.2 | 9.1 | 11.7 | 9.0 | 13.6 | 12.2 | 12.3 | 3.8 | 12.0 | 7.7 | 11.3 | 32.0 | |
| Steel Production | 16.1 | 9.2 | | 21.9 | 10.9 | 15.4 | 12.1 | 12.4 | 14.3 | 12.4 | 11.5 | 5.8 | 7.7 | 5.8 | 7.5 | 3.3 | |
| Eight Core Industry | 5.8 | 7.9 | | 8.2 | 5.0 | 4.3 | 4.2 | 7.4 | 9.7 | 8.3 | 5.8 | 0.7 | 8.3 | 4.2 | 4.8 | 13.1 | |
| IIP Electricity | 1.3 | 9.2 | | 4.2 | 0.9 | -1.1 | -1.6 | 8.2 | 12.7 | 10.4 | 12.7 | 1.2 | 11.6 | 1.4 | 2.3 | 16.4 | |
| IIP Mining IIP Manufacturing | 6.4 4.7 | 5.7 5.0 | | 7.6 3.1 | 6.4 5.8 | 5.1 5.2 | 6.8 1.5 | 4.8 5.9 | 9.0 4.5 | 10.1 3.6 | 9.7 6.7 | 2.6 -5.8 | 5.2 2.0 | -3.9 -0.5 | -3.3 3.1 | 7.8 12.9 | |
| IIP Capital Goods | 5.0 | 14.3 | | 2.2 | 8.1 | 4.6 | 10.0 | 11.0 | 10.5 | 7.8 | 20.7 | -2.9 | 11.4 | 4.3 | 5.1 | 28.6 | |
| IIP Infrastructure/Construction | 12.5 | 8.5 | | 11.3 | 11.3 | 15.0 | 7.2 | 9.0 | 11.3 | 11.0 | 14.3 | 1.7 | 8.2 | 3.0 | 4.8 | 9.4 | |
| IIP consumer goods | 3.0 | 1.2 | | -2.1 | 5.5 | 5.5 | -4.4 | 5.8 | 0.8 | 0.5 | 8.1 | -15.1 | -5.6 | -7.1 | -0.8 | 11.2 | |
| Capacity Utilisation (abs) | | 74.3 | | | | | 76.3 | | | 74.3 | | | 74.0 | | | 72.4 | |
| Manufacturing PMI (abs) | 57.9 | 55.6 | 57.7 | 57.8 | 58.7 | 57.2 | 56.4 | 55.3 | 55.4 | 57.8 | 55.7 | 55.3 | 55.1 | 56.2 | 56.4 | 53.9 | |
| Wholesale Price Index(WPI) | -2.5 | 9.6 | -1.4 | -4.1 | -3.6 | -0.8 | 1.4 | 3.9 | 4.8 | 5.0 | 6.1 | 8.7 | 10.6 | 12.5 | 14.1 | 16.2 | ı |
| Services (%, YoY*) | FY24 YTDA | FY23 Avg | Jul-23 | Jun-23 | May-23 | Apr-23 | Mar-23 | Feb-23 | Jan-23 | Dec-22 | Nov-22 | Oct-22 | Sep-22 | Aug-22 | Jul-22 | Jun-22 | |
| Services PMI (abs) | 61.0 | 57.3 | 62.3 | 58.5 | 61.2 | 62.0 | 57.8 | 59.4 | 57.2 | 58.5 | 56.4 | 55.1 | 54.3 | 57.2 | 55.5 | 59.2 | |
| Credit to Services | 23.2 | 18.0 | | 26.7 | 21.4 | 21.6 | 19.8 | 20.7 | 21.5 | 19.6 | 21.3 | 22.5 | 20.0 | 17.2 | 16.5 | 12.8 | 7 |
| Housing loans | 14.6 | 15.4 | | 15.0 | 14.6 | 14.3 | 15.0 | 15.0 | 15.4 | 16.1 | 16.2 | 16.2 | 16.0 | 16.4 | 16.2 | 15.1 | |
| Airport Passenger Traffic | 21.7 | 118.8 | | 20.5 | 19.0 | 25.5 | 27.0 | 64.4 | 101.0 | 23.1 | 21.8 | 40.0 | 61.6 | 73.1 | 127.4 | 288.1 | |
| Railway Freight Traffic | امدا | 6.8 | 1.5 | -1.9 | 1.9 | 3.5 | 2.0 | 2.0 | 2.0 | 3.0 | 5.2 | 1.4 | 9.1 | 7.0 | 8.3 | 11.3 | |
| Railway Freight Hailic | 1.2 | 0.8 | 1.5 | -1.9 | 1.9 | 5.5 | 3.8 | 3.6 | 3.8 | 3.0 | 5.2 | 1.4 | 9.1 | 7.9 | 0.3 | | |
| E-toll collections (INR Bn) | 52.9 | 45.1 | 1.5 | -1.5 | 54.4 | 51.5 | 50.7 | 46.8 | 48.1 | 49.4 | 46.5 | 44.5 | 42.5 | 42.5 | 41.6 | 43.0 | |
| , | | | Jul-23 | | 54.4 | 51.5 | 50.7 | 46.8 | 48.1 | 49.4 | 46.5 | 44.5 | 42.5 | | 41.6 | 43.0 | |
| E-toll collections (INR Bn) | 52.9 FY24 | 45.1 FY23 | | | 54.4 | 51.5 | 50.7 | 46.8 | 48.1 | 49.4 | 46.5 | 44.5 | 42.5 | 42.5 | 41.6 | 43.0 | |
| E-toll collections (INR Bn) Monetary (%) | 52.9 FY24 YTDA | 45.1 FY23 Avg | Jul-23 | Jun-23 | 54.4 May-23 | 51.5 Apr-23 | 50.7 Mar-23 | 46.8 Feb-23 | 48.1 Jan-23 | 49.4 Dec-22 | 46.5 Nov-22 | 44.5 Oct-22 | 42.5 Sep-22 | 42.5 Aug-22 | 41.6 Jul-22 | 43.0 Jun-22 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield | 52.9 FY24 YTDA 9.9 5.2 7.1 | 45.1 FY23 Avg 8.9 5.1 7.3 | Jul-23 10.6 5.3 7.1 | Jun-23 13.4 5.4 7.0 | 54.4 May-23 10.4 5.1 7.0 | 51.5 Apr-23 5.4 4.9 7.2 | 50.7 Mar-23 9.0 5.1 7.4 | 46.8 Feb-23 9.5 5.2 7.4 | 48.1 Jan-23 9.8 5.2 7.3 | 49.4 Dec-22 8.7 5.2 7.3 | 46.5 Nov-22 8.9 5.2 7.3 | 9.1 5.2 7.4 | 42.5 Sep-22 8.6 5.2 7.3 | 42.5 Aug-22 8.9 5.2 7.3 | 41.6 Jul-22 8.6 5.1 7.4 | 43.0 Jun-22 7.8 5.0 7.5 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 | 45.1 FY23 Avg 8.9 5.1 7.3 7.6 | Jul-23 10.6 5.3 7.1 7.7 | Jun-23 13.4 5.4 7.0 7.5 | 54.4 May-23 10.4 5.1 7.0 7.7 | 51.5 Apr-23 5.4 4.9 7.2 7.6 | 50.7 Mar-23 9.0 5.1 7.4 7.8 | 46.8 Feb-23 9.5 5.2 7.4 7.7 | 48.1 Jan-23 9.8 5.2 7.3 8.1 | 49.4 Dec-22 8.7 5.2 7.3 7.8 | 46.5 Nov-22 8.9 5.2 7.3 7.8 | 9.1 5.2 7.4 7.7 | 42.5 Sep-22 8.6 5.2 7.3 7.7 | 42.5 Aug-22 8.9 5.2 7.3 7.4 | 41.6 Jul-22 8.6 5.1 7.4 7.7 | 43.0 Jun-22 7.8 5.0 7.5 7.5 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield | 52.9 FY24 YTDA 9.9 5.2 7.1 | 45.1 FY23 Avg 8.9 5.1 7.3 | Jul-23 10.6 5.3 7.1 | Jun-23 13.4 5.4 7.0 | 54.4 May-23 10.4 5.1 7.0 | 51.5 Apr-23 5.4 4.9 7.2 | 50.7 Mar-23 9.0 5.1 7.4 | 46.8 Feb-23 9.5 5.2 7.4 | 48.1 Jan-23 9.8 5.2 7.3 | 49.4 Dec-22 8.7 5.2 7.3 | 46.5 Nov-22 8.9 5.2 7.3 | 9.1 5.2 7.4 | 42.5 Sep-22 8.6 5.2 7.3 | 42.5 Aug-22 8.9 5.2 7.3 | 41.6 Jul-22 8.6 5.1 7.4 | 43.0 Jun-22 7.8 5.0 7.5 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 | 45.1 FY23 Avg 8.9 5.1 7.3 7.6 9.0 | Jul-23 10.6 5.3 7.1 7.7 8.3 | Jun-23 13.4 5.4 7.0 7.5 8.7 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 | 9.1 5.2 7.4 7.7 8.3 74.5 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 | 7.8 5.0 7.5 7.5 10.0 73.5 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA | 45.1 FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg | Jul-23 10.6 5.3 7.1 7.7 | Jun-23 13.4 5.4 7.0 7.5 8.7 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 | 9.1 5.2 7.4 7.7 8.3 74.5 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 | Jul-23 10.6 5.3 7.1 7.7 8.3 | Jun-23 13.4 5.4 7.0 7.5 8.7 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 | 9.1 5.2 7.4 7.7 8.3 74.5 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 | 7.8 5.0 7.5 7.5 10.0 73.5 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 | Jul-23 10.6 5.3 7.1 7.7 8.3 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 | Jul-23 10.6 5.3 7.1 7.7 8.3 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 | Jul-23 10.6 5.3 7.1 7.7 8.3 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 | 46.5 Nov-22 8.9 5.2 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 | 49.4 Dec-22 8.7 5.2 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 1.6 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 FY23 Avg 80.4 102.6 2.8 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 1.3 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 1.4 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 1.5 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 2.0 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 2.3 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 2.3 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 2.5 | 49.4 Dec-22 8.7 5.2 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 2.2 | 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 2.0 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 2.7 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 3.0 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 2.9 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 3.2 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 2.8 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency 5-month forward premium on USD FX Reserves USD Bn | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 1.6 594.2 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 FY23 Avg 80.4 102.6 2.8 568.4 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 1.3 603.9 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 1.4 595.1 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 1.5 589.1 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 2.0 588.8 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 2.3 578.4 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 2.3 560.9 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 2.5 576.8 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 2.2 562.9 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 2.0 550.1 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 2.7 531.1 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 3.0 532.7 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 2.9 561.0 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 3.2 573.9 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 2.8 593.3 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency 5-month forward premium on USD FX Reserves USD Bn Trade Balance USD Bn | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 1.6 594.2 -19.2 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 FY23 Avg 80.4 102.6 2.8 568.4 -22.0 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 1.3 603.9 -20.7 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 1.4 595.1 -18.8 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 1.5 589.1 -22.0 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 2.0 588.8 -15.5 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 2.3 578.4 -18.6 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 2.3 560.9 -16.2 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 2.5 576.8 -16.4 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 2.2 562.9 -23.2 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 2.0 550.1 -22.1 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 2.7 531.1 -26.3 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 3.0 532.7 -28.0 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 2.9 561.0 -24.9 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 3.2 573.9 -25.4 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 2.8 593.3 -22.1 11.2 115.3 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency 5-month forward premium on USD FX Reserves USD Bn Trade Balance USD Bn Services Surplus USD Bn Crude Indian Basket CAD % GDP | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 1.6 594.2 -19.2 12.2 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 FY23 Avg 80.4 102.6 2.8 568.4 -22.0 11.9 93.4 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 1.3 603.9 -20.7 12.3 80.2 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 1.4 595.1 -18.8 12.6 74.9 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 1.5 589.1 -22.0 11.6 75.1 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 2.0 588.8 -15.5 12.2 83.5 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 2.3 578.4 -18.6 13.5 78.3 -0.2 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 2.3 560.9 -16.2 12.4 82.4 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 2.5 576.8 -16.4 13.2 80.7 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 2.2 562.9 -23.2 15.3 78.1 -2.2 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 2.0 550.1 -22.1 11.6 87.6 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 2.7 531.1 -26.3 11.8 91.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 3.0 532.7 -28.0 13.0 90.6 -4.4 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 2.9 561.0 -24.9 11.3 97.7 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 3.2 573.9 -25.4 10.2 105.8 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 2.8 593.3 -22.1 11.2 115.3 -2.8 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency -month forward premium on USD FX Reserves USD Bn Trade Balance USD Bn Services Surplus USD Bn Crude Indian Basket | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 594.2 -19.2 12.2 78.4 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 FY23 Avg 80.4 102.6 2.8 568.4 -22.0 11.9 93.4 -2.4 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 1.3 603.9 -20.7 12.3 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 1.4 595.1 -18.8 12.6 74.9 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 1.5 589.1 -22.0 11.6 75.1 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 2.0 588.8 -15.5 12.2 83.5 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 2.3 578.4 -18.6 13.5 78.3 -0.2 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 2.3 560.9 -16.2 12.4 82.4 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 2.5 576.8 -16.4 13.2 80.7 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 2.2 562.9 -23.2 15.3 78.1 -2.2 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 2.0 550.1 -22.1 11.6 87.6 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 2.7 531.1 -26.3 11.8 91.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 3.0 532.7 -28.0 13.0 90.6 -4.4 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 2.9 561.0 -24.9 11.3 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 3.2 573.9 -25.4 10.2 105.8 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 2.8 593.3 -22.1 11.2 115.3 -2.8 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency -month forward premium on USD FX Reserves USD Bn Trade Balance USD Bn Services Surplus USD Bn Crude Indian Basket CAD % GDP | FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 1.6 594.2 -19.2 12.2 78.4 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 FY23 Avg 80.4 102.6 2.8 568.4 -22.0 11.9 93.4 -2.4 FY23 Avg -0.1 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 1.3 603.9 -20.7 12.3 80.2 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 1.4 595.1 -18.8 12.6 74.9 Jun-23 Jun-23 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 1.5 589.1 -22.0 11.6 75.1 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 2.0 588.8 -15.5 12.2 83.5 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 2.3 578.4 -18.6 13.5 78.3 -0.2 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 2.3 560.9 -16.2 12.4 82.4 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 2.5 576.8 -16.4 13.2 80.7 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 2.2 562.9 -23.2 15.3 78.1 -2.2 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 2.0 550.1 -22.1 11.6 87.6 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 2.7 531.1 -26.3 11.8 91.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 3.0 532.7 -28.0 13.0 90.6 -4.4 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 2.9 561.0 -24.9 11.3 97.7 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 3.2 573.9 -25.4 10.2 105.8 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 2.8 593.3 -22.1 11.2 115.3 -2.8 Jun-22 -0.3 | |
| E-toll collections (INR Bn) Monetary (%) M3 (%, YoY*) M3/M0 Gsec 10 Year Yield 5-Year AAA Yield 5-Year AA Yield Credit to Deposit Ratio Fiscal (INR Tn) Total Expenditure Capital Expenditure Revenue Expenditure E-Way Bills (Bn) GST Total Receipts External Indian Rupee(USD/INR) REER 40 currency -month forward premium on USD FX Reserves USD Bn Trade Balance USD Bn Services Surplus USD Bn Crude Indian Basket CAD % GDP Flows FII Net Debt USD Bn FII Net Equity USD Bn | 52.9 FY24 YTDA 9.9 5.2 7.1 7.6 8.7 75.2 FY24 YTDA 3.5 0.9 2.6 86.6 1.7 1.9 FY24 YTDA 82.2 100.6 594.2 -19.2 12.2 78.4 FY24 YTDA 0.1 3.9 | FY23 Avg 8.9 5.1 7.3 7.6 9.0 74.1 FY23 Avg 3.5 0.6 2.9 79.8 1.5 1.9 FY23 Avg 80.4 102.6 2.8 568.4 -22.0 11.9 93.4 -2.4 FY23 Avg -0.1 -0.3 | Jul-23 10.6 5.3 7.1 7.7 8.3 Jul-23 88.0 1.7 Jul-23 82.2 102.1 1.3 603.9 -20.7 12.3 80.2 | Jun-23 13.4 5.4 7.0 7.5 8.7 Jun-23 4.2 1.1 3.1 86.1 1.6 1.7 Jun-23 82.2 102.1 1.4 595.1 -18.8 12.6 74.9 | 54.4 May-23 10.4 5.1 7.0 7.7 8.9 75.2 May-23 3.2 0.9 2.3 88.2 1.6 2.4 May-23 82.3 99.9 1.5 589.1 -22.0 11.6 75.1 May-23 0.3 4.7 | 51.5 Apr-23 5.4 4.9 7.2 7.6 8.9 75.1 Apr-23 3.0 0.8 2.3 84.4 1.9 1.7 Apr-23 82.0 98.4 2.0 588.8 -15.5 12.2 83.5 Apr-23 0.1 1.9 | 50.7 Mar-23 9.0 5.1 7.4 7.8 10.3 75.8 Mar-23 7.0 1.5 5.5 90.9 1.6 3.9 Mar-23 82.3 100.2 2.3 578.4 -18.6 13.5 78.3 -0.2 Mar-23 0.2 1.7 | 46.8 Feb-23 9.5 5.2 7.4 7.7 9.4 75.3 Feb-23 3.3 0.2 3.1 81.8 1.5 0.6 Feb-23 82.6 99.5 2.3 560.9 -16.2 12.4 82.4 Feb-23 0.1 -0.4 | 48.1 Jan-23 9.8 5.2 7.3 8.1 8.0 75.3 Jan-23 3.5 0.8 2.7 82.4 1.6 1.5 Jan-23 81.9 99.9 2.5 576.8 -16.4 13.2 80.7 Jan-23 0.6 -3.0 | 49.4 Dec-22 8.7 5.2 7.3 7.8 8.8 75.0 Dec-22 3.8 0.4 3.3 84.1 1.5 3.3 Dec-22 82.5 100.0 2.2 562.9 -23.2 15.3 78.1 -2.2 Dec-22 Dec-22 -0.2 -0.2 | 46.5 Nov-22 8.9 5.2 7.3 7.8 5.8 75.0 Nov-22 3.0 0.4 2.6 80.7 1.5 0.7 Nov-22 81.8 103.0 2.0 550.1 -22.1 11.6 87.6 | 9.1 5.2 7.4 7.7 8.3 74.5 Oct-22 3.2 0.7 2.5 76.9 1.5 1.8 Oct-22 82.4 103.7 2.7 531.1 -26.3 11.8 91.8 | 42.5 Sep-22 8.6 5.2 7.3 7.7 10.5 74.3 Sep-22 4.3 0.9 3.4 84.0 1.5 3.5 Sep-22 80.2 104.7 3.0 532.7 -28.0 13.0 90.6 -4.4 Sep-22 0.2 -1.6 | 42.5 Aug-22 8.9 5.2 7.3 7.4 10.2 73.3 Aug-22 2.6 0.4 2.2 78.2 1.4 0.6 Aug-22 79.6 103.8 2.9 561.0 -24.9 11.3 97.7 Aug-22 0.5 6.8 | 41.6 Jul-22 8.6 5.1 7.4 7.7 10.1 72.9 Jul-22 1.8 0.3 1.5 75.6 1.5 1.9 Jul-22 79.6 103.6 3.2 573.9 -25.4 10.2 105.8 | 43.0 Jun-22 7.8 5.0 7.5 7.5 10.0 73.5 Jun-22 3.6 0.7 2.9 74.5 1.4 2.1 Jun-22 78.1 104.3 2.8 593.3 -22.1 11.2 115.3 -2.8 Jun-22 -0.3 -6.3 | |
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Consumer confidence remains strong, as reflected by the steady expansion in personal loans. The downward trajectory of automobile sales could persist through August, and its reversal is expected only when the festive season commences.

The dramatic rise in headline inflation is majorly driven by food inflation, especially vegetables. Core CPI, thus, with no surprise, continues to fall, recording it's lowest print since Aprl'20

The index of eight core industries grew at a steady pace, despite a high base. Steel production has shown substantial expansion.

Manufacturing PMI continues to remain robust. The deflationary pattern in WPI translates into better margins for firms.

Amidst a global economic slowdown, the Services PMI has achieved a historic peak. The moderation in Airport and Railway traffic, is purely owed to high base.

The growth of money supply has eased from the recent peak, and is expected to further decelerate due to proactive measures taken by RBI in this regard. 10 -year Gsec yields have remained stable, as the negative data was already priced in.

On fiscal front, GST collections have remained healthy, validated by an equally robust expansion in E-way bills.

The stable INR is attributed to a robust expansion in foreign exchange reserves. A weakening dollar index appears to have exerted downward pressure on the currency basket. Oil price increases due to supply disruptions have led to minor increase in the Crude Indian Basket.

While FII flows are robust in equity, the debt portion has also revived after a temporary fall. We re-iterate that given India is appearing a steady ship in choppy waters, it is likely to get its fair share of FII flows. Even though MF equity flows have slowed, the SIP book experienced a notable increase.



Exhibit 1: While the decline in passenger car production has disproportionately impacted sales, the effect is more pronounced within the domestic market, whereas exports have exhibited a notable recovery.

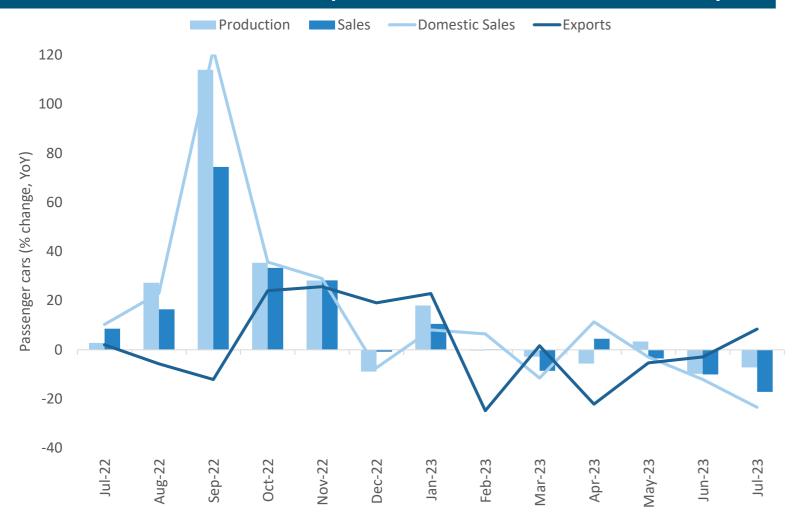


Exhibit 2: The increase in GST collections have surpassed the growth in Import GST. This shift is attributed to subdued demand affecting commodity prices and escalating inflation.

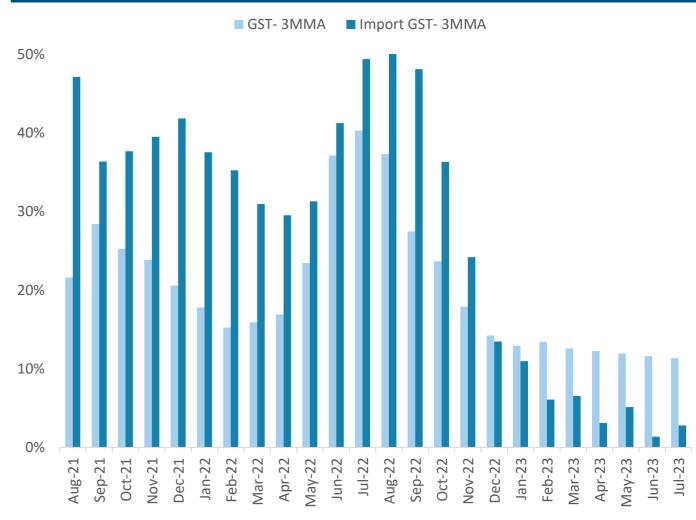


Exhibit 3: The sustained growth in the services PMI is supported by a robust expansion in employment in the services sector, even in the face

Source: CMIE

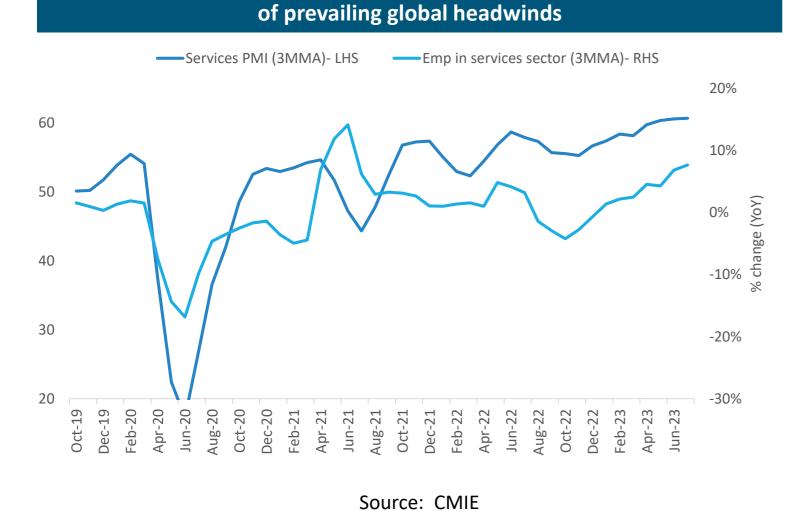
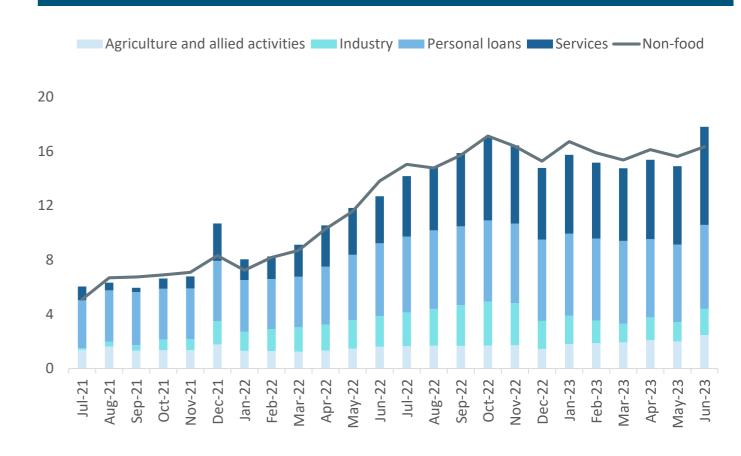


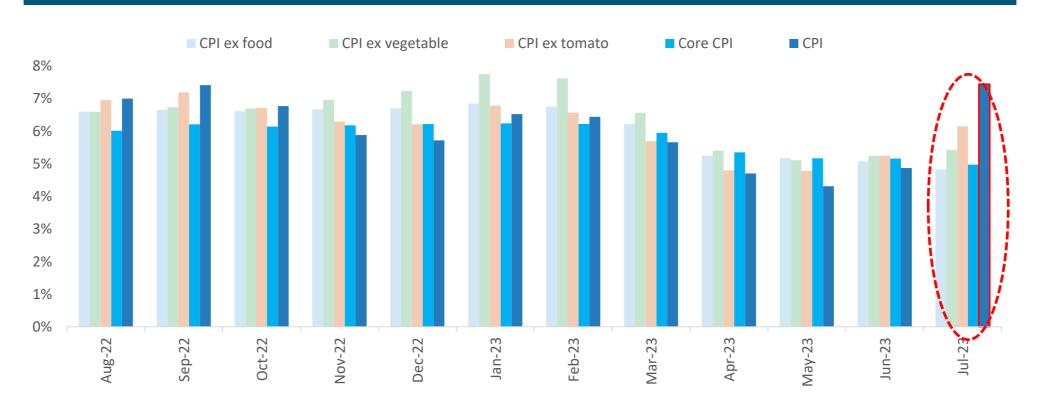
Exhibit 4: A noteworthy expansion in non-food credit is unsurprisingly led by the services sector, while manufacturing maintains its modest growth.

Source: Bloomberg



Source: CMIE

Exhibit 5: The recent surge in food prices, particularly vegetables, has been a major driver of headline inflation. This is further validated by the CPI excluding vegetables, which has increased by a modest 5.4% YoY.



Source: CMIE



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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.