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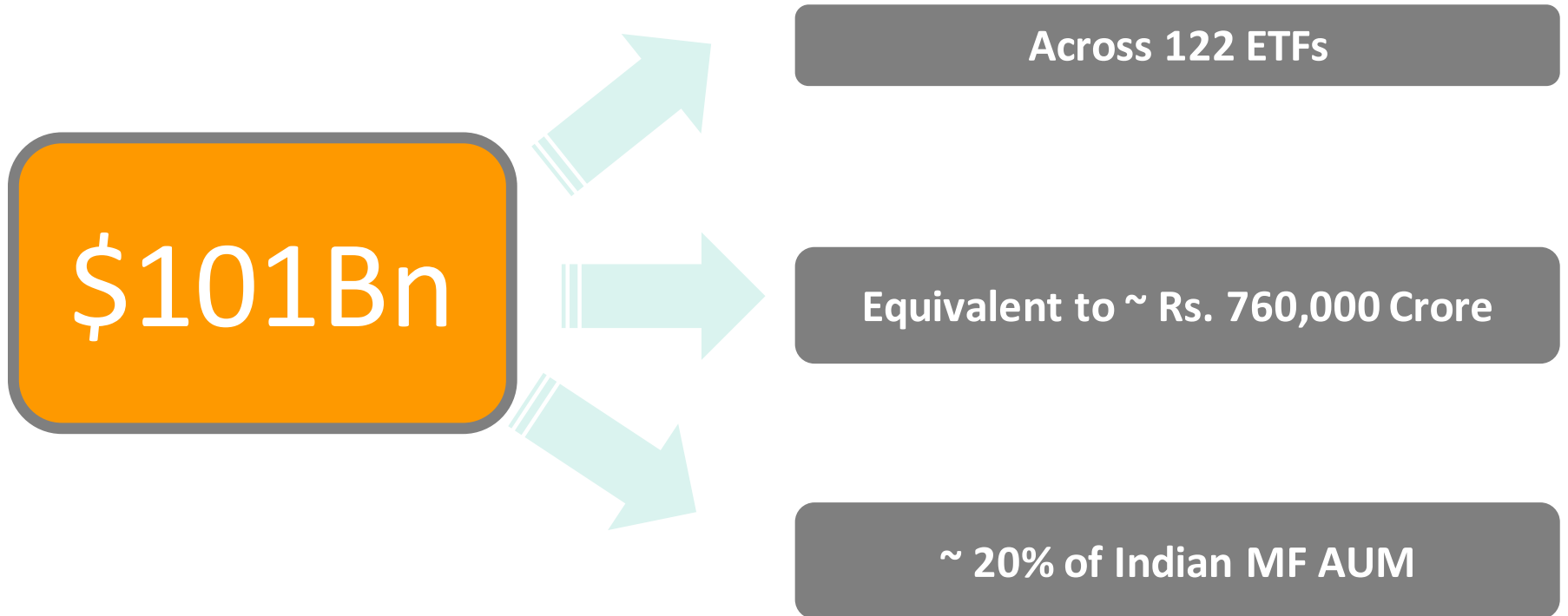
Equal Weight Strategy ETFs

- US Perspective



| People | Processes | Performance |

Equal Weight Strategy ETFs – US AUM



Equal Weight Strategy ETFs – Geographical presence

Geography	% AUM
US	84.93%
Global	14.52%
Asia	0.36%
Emerging Market	0.18%

US is the dominant region in Equal Weight Strategy ETFs

Equal Weight Strategy ETFs – Asset class

Asset class	% AUM
Equity	99.07%
Fixed Income	0.86%
Asset Allocation	0.07%

Equity is the dominant asset class for Equal Weight Strategy ETFs in US

Equal Weight Strategy ETFs – Fund type

Diversified



~ 32% AUM in equal weighted diversified index

Sectoral &
Thematic



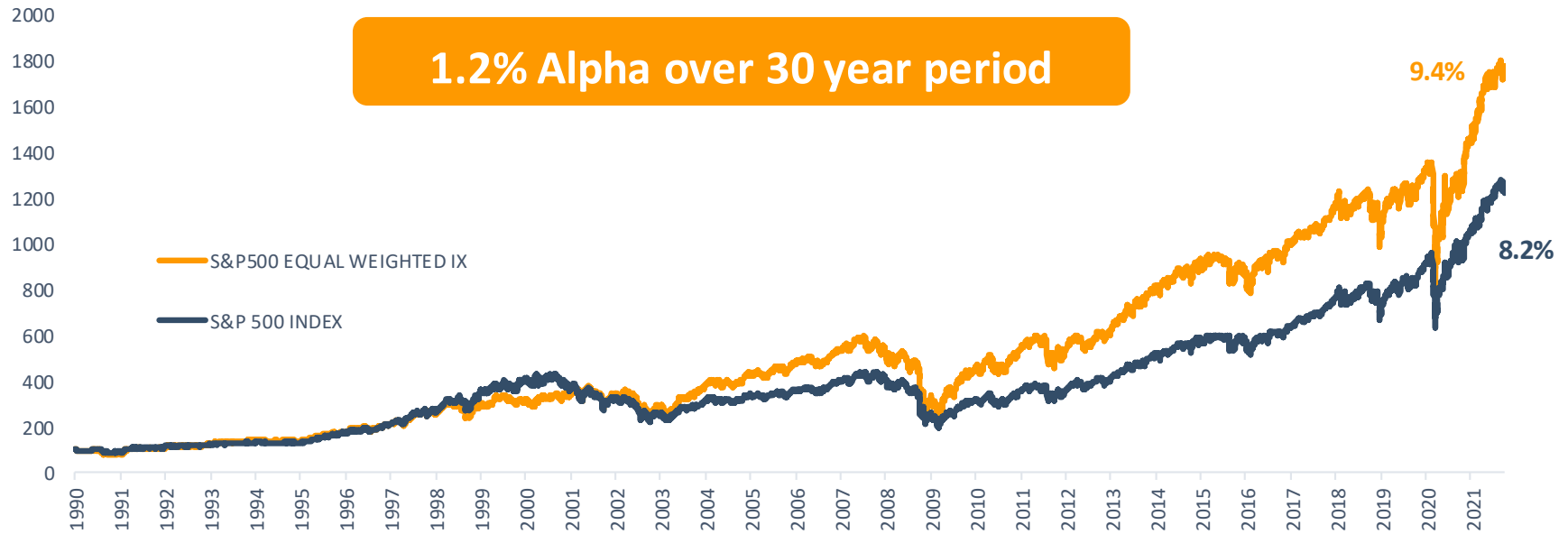
~ 68% AUM in equal weighted thematic /sectoral ETFs

Did you know – 29% of Equal weight strategy AUM is with 1 fund tracking the S&P 500 Equal Weight Index

Performance Review



S&P 500 Index vs S&P 500 Equal Weight Index – What does history show?



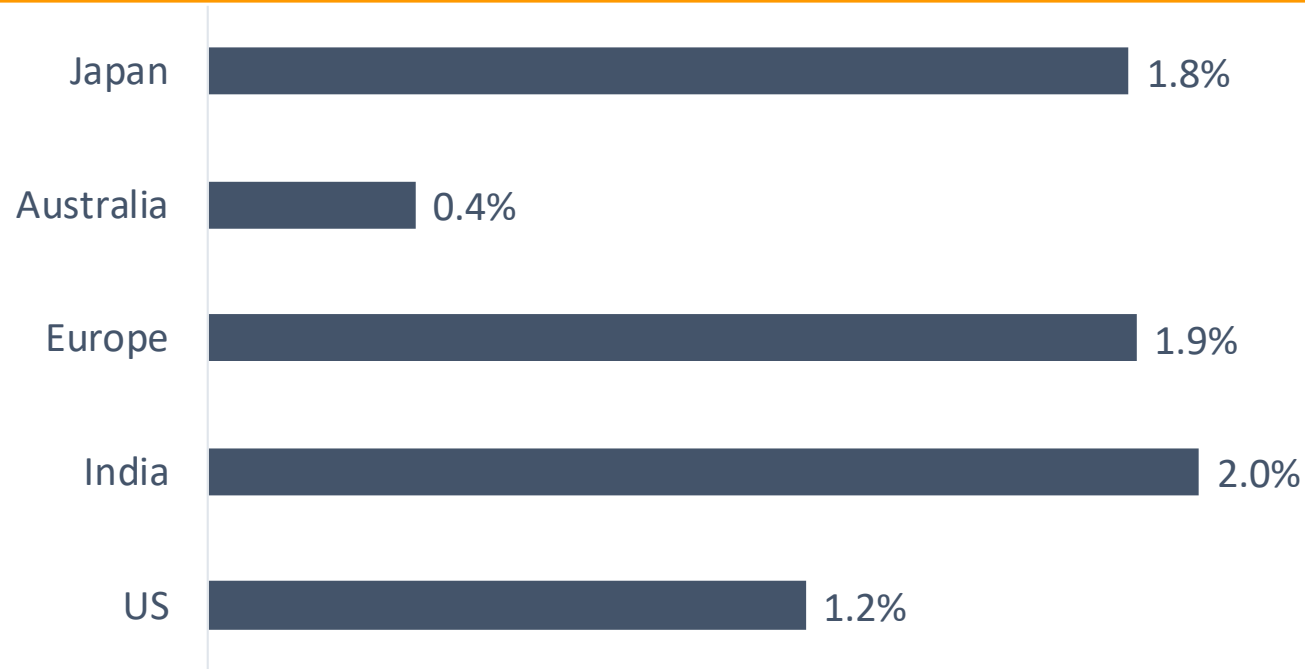
✓ Alpha delivered on rolling basis over various periods

✓ Higher the holding period, better is the alpha


Period	S&P 500 EQUAL WEIGHT INDEX	S&P 500 INDEX	Alpha
1 year	12.0%	11.1%	0.9%
3 year	10.4%	9.8%	0.6%
5 year	9.9%	9.0%	0.9%
10 year	8.7%	6.3%	2.3%
15 year	7.6%	5.7%	1.9%
20 year	8.2%	6.1%	2.2%

Does Equal Weight Strategy perform in other markets too ?

Excess return of Equal Weight strategy over Market Cap Weighted strategy since index inception*



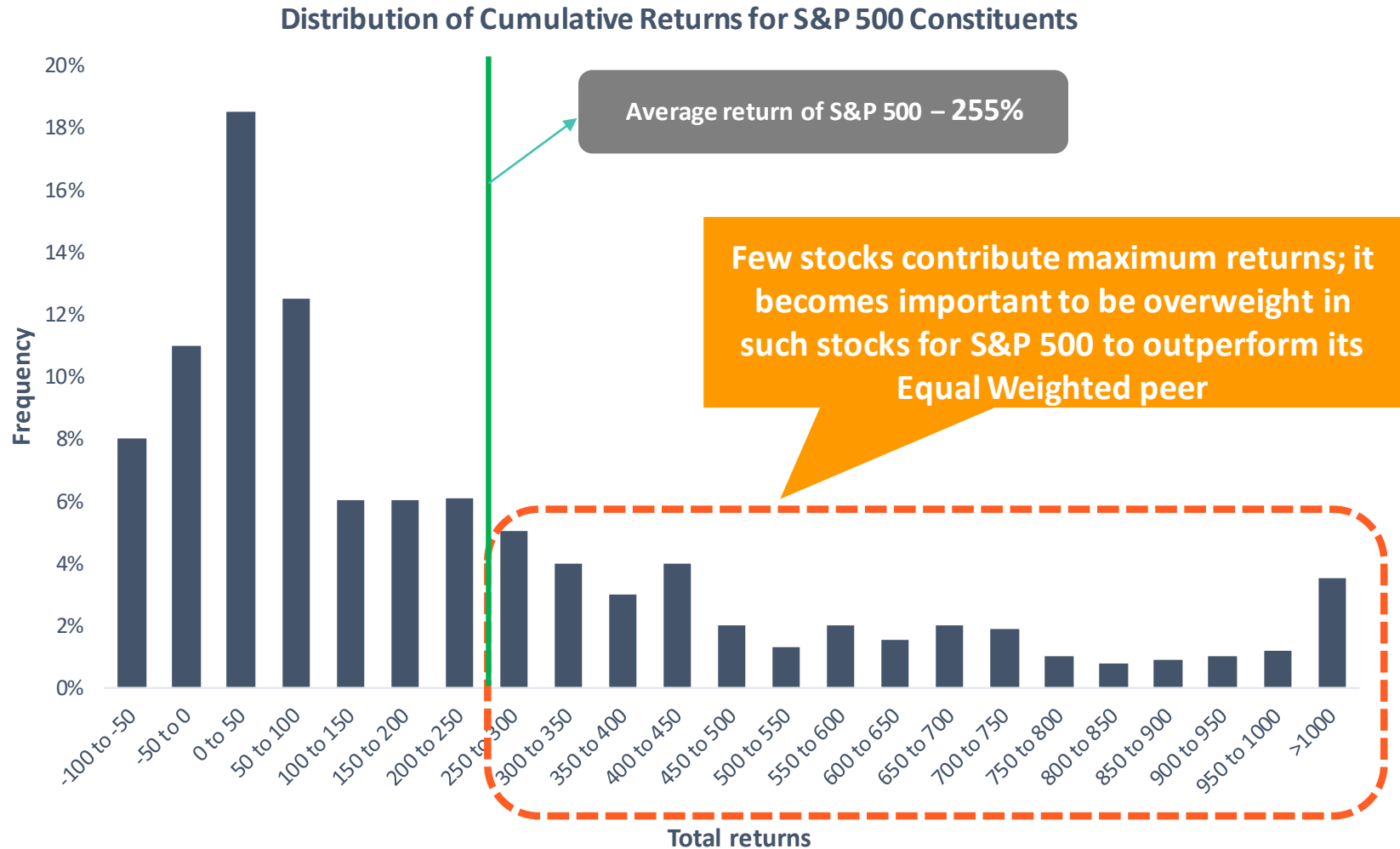
Yes, it does well in other market as well !



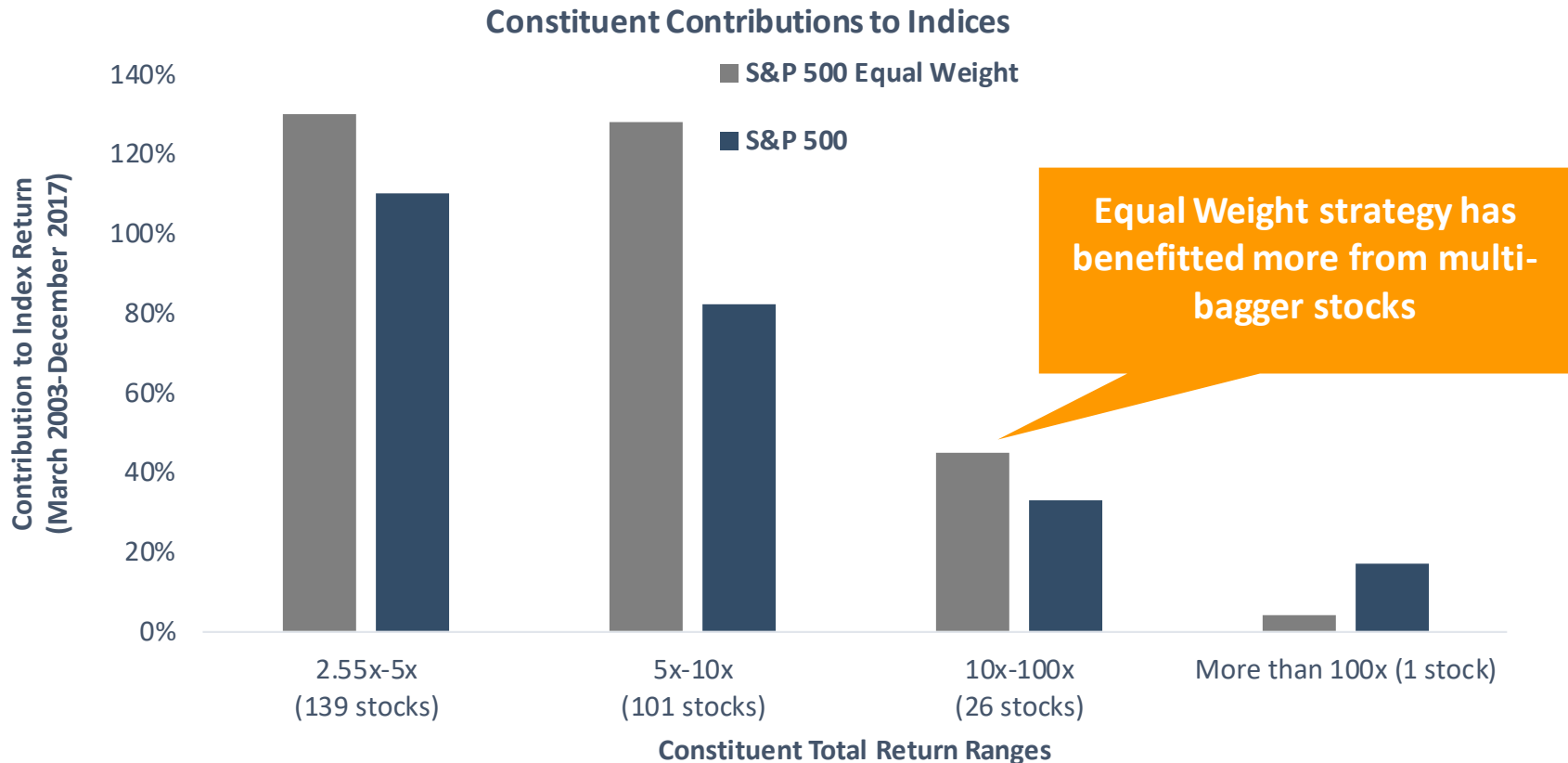
**What leads to an Equal Weight Strategy's
outperformance ?**

- Snippets from S&P research papers on S&P 500 Index

Distribution of Returns not same across constituents in Index

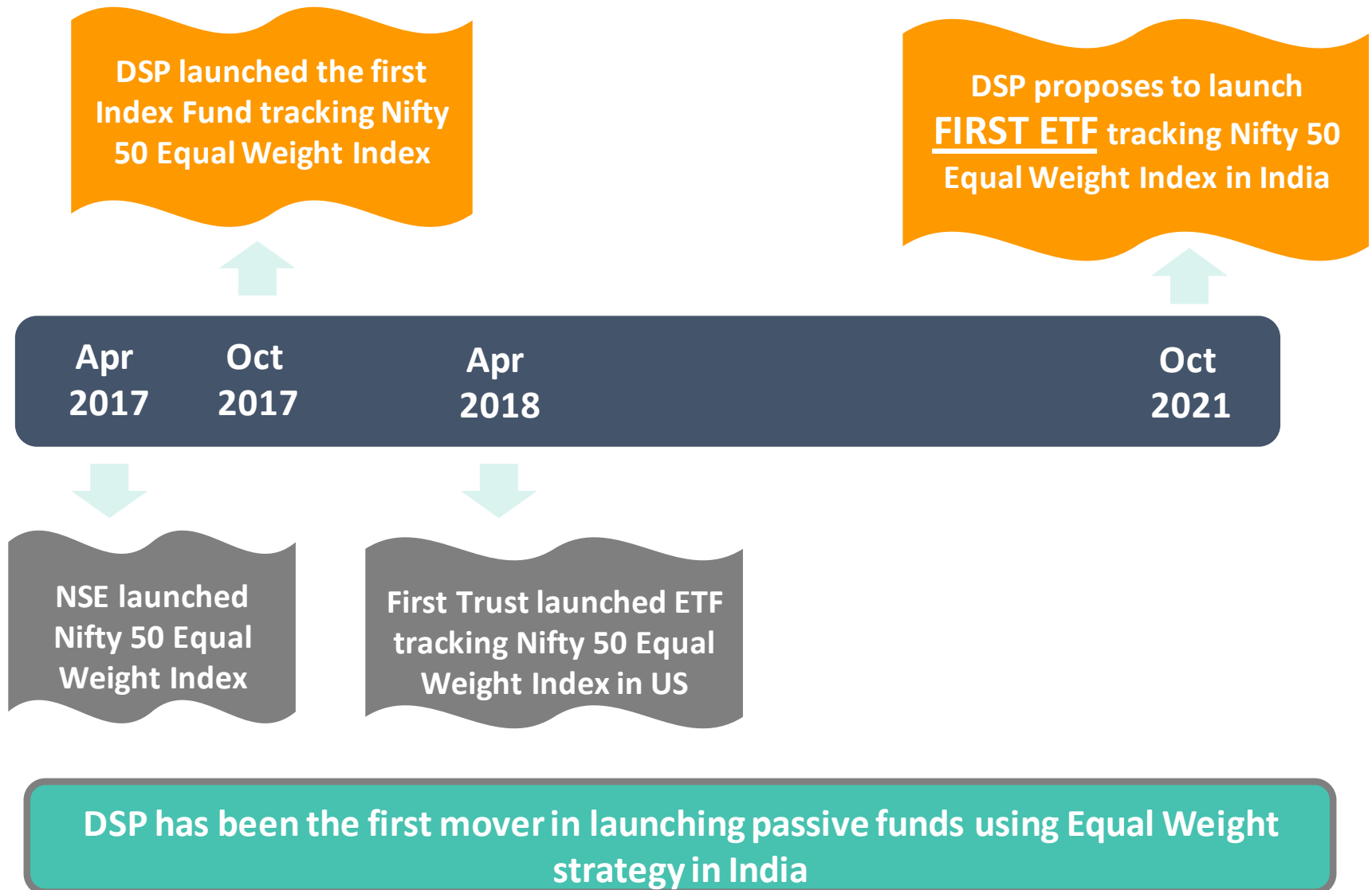


Higher Chances of benefitting from Multi-Baggers in Equal Weight Strategy



Equal weight strategy significantly reduces the risk of being underweight in multi-bagger stocks

Nifty 50 Equal Weight Index: India Perspective



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MUTUAL FUND

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